

The background features a series of overlapping, chevron-like shapes in various shades of blue, creating a sense of depth and movement. On the right side, a large, bright orange shape overlaps the blue ones, pointing downwards.

# RAISE™ **STAR** PORTFOLIO SERIES

Passive + Active

# RAISE™ STAR SERIES

The RAISE 360° Star Series blends the benefits of both active and passive investment strategies into a suite of professionally designed, diversified, and risk-based portfolios. The Star Series pairs industry leading actively managed funds with low-cost, tax-efficient passive index funds. The blend delivers an optimal combination to deliver on investor's long-term objectives.

## Benefits of Passive Investing

- Index based exposures
- Long-term discipline
- Tax-efficient
- Low Fees

## Benefits of Active Investing

- Flexibility
- In-depth Research
- Opportunities beyond Indexes
- Risk Management

Each RAISE Star Model is a globally diversified blend of passive and active components. Engineered using a range of equities and fixed income vehicles, our aim is to provide investors a flexible yet disciplined portfolio allocation framework, so they can choose the portfolio that aligns with their specific risk profile.

Brookstone RAISE Star Models are professionally designed and monitored by our Investment Committee, providing structured oversight, due diligence, ongoing management, and systematic re-balancing.

## Choose the RAISE Star

### ASSET ALLOCATION (as of 9/30/2020)

Conservative



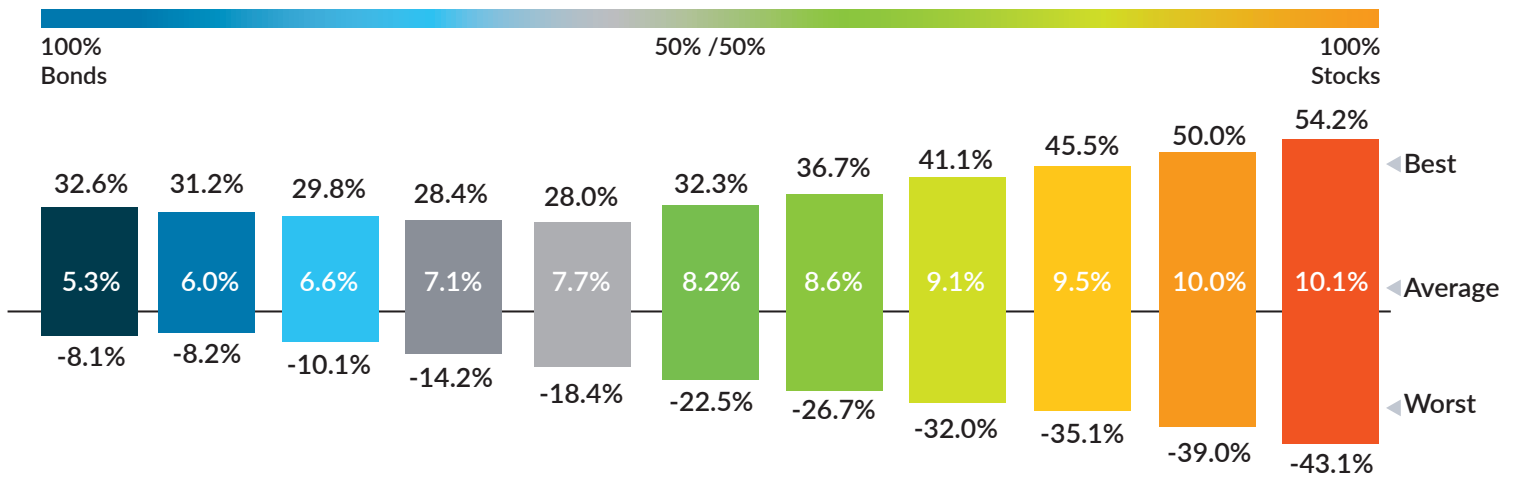
	Portfolio %
Cash	12.00
Stocks	19.40
Other	1.20
Bonds	67.40

# PASSIVE + ACTIVE

## Measuring Risk vs. Reward, With A Long-Term Perspective

How much risk do you want your portfolio to absorb?

Best, worst, and average returns for various stock/bond allocations 1926-2018



Note: Past Performance does not guarantee future results. The performance of an index is not an exact representation of any particular investment, as you cannot invest directly in an index. Source: Vanguard

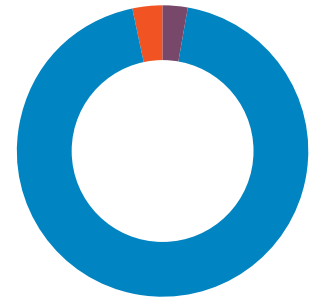
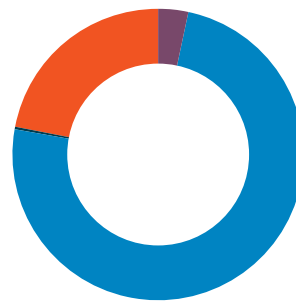
## Model that Best Suits Your Financial Goals

Moderately Conservative

Moderate

Moderately Aggressive

Aggressive



	Portfolio %
Cash	10.60
Stocks	34.10
Other	1.00
Bonds	54.30

	Portfolio %
Cash	7.30
Stocks	54.10
Other	0.70
Bonds	37.90

	Portfolio %
Cash	3.50
Stocks	74.30
Other	0.40
Bonds	21.80

	Portfolio %
Cash	2.90
Stocks	93.90
Other	0.10
Bonds	3.10

# ABOUT US



## GET IN TOUCH

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Brookstone Capital Management is an independent, registered fee-based investment advisory and wealth management firm that provides a broad range of investment strategies. Brookstone was founded in 2006, and today, is entrusted with client assets in excess of \$6.5 billion.

Brookstone Capital Management employs a proprietary investment approach called RAISE™.

RAISE™ is an integrated investment and wealth management process that is designed to meet real world investor objectives.

All investments and/or investment strategies involve risk including the possible loss of principal. There is no assurance that any investment strategy will achieve its objectives. Past performance is not a guarantee of future results. No portion of the content should be construed as an offer or solicitation for the purchase or sale of any security. The information provided does not take into account your particular investment objectives, financial situation or needs and is not be suitable for all investors. For a complete description of investment risks, fees and services review the Brookstone Capital Management firm brochure (ADV Part 2) which is available from your Investment Advisor Representative or by contacting Brookstone Capital Management.

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Exchange traded funds (ETFs) and mutual funds are offered by prospectus only. Investors should consider a fund's investment objective, risks, charges, and expenses carefully before investing. The prospectus, which contains this and other important information is available and should be read carefully before investing. The investment return and principal value of an investment will fluctuate, so that an investor's shares, when redeemed, may be worth more or less than their original cost. ETFs trade like stocks and may trade for less than their net asset value. No current prospective client should assume future performance of any specific investment strategy will be profitable or equal to past performance levels. All investment strategies have the potential for profit or loss. Changes to investment strategies, contributions or withdrawals may cause the performance results of your portfolio to differ materially from the reported composite performance. Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client's investment portfolio. Economic factors, market conditions, and investment strategies will affect the performance of any portfolio and there are no assurances that it will match or out-performance any particular benchmark.